NOTICE OF RESULTS

regarding

INVITATION TO TENDER BONDS FOR PURCHASE

made by

CITY OF NORFOLK, VIRGINIA

to the Holders or Bondholders described herein of all or any portion of

$69,870,000 General Obligation Refunding Bonds, Series 2016B	**$159,305,000 General Obligation Refunding Bonds, Series 2019B (Taxable)**	**$45,630,000 General Obligation Refunding Bonds, Series 2020B (Taxable)**	**$77,825,000 General Obligation Refunding Bonds, Series 2020C (Taxable)**

of the maturities and corresponding CUSIP numbers listed in the Invitation

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Pursuant to its Invitation to Tender Bonds for Purchase, dated September 12, 2025 (the "Invitation"), the City of Norfolk, Virginia (the "City"), invited the beneficial owners (the "Holders" or "Bondholders") to tender for purchase for cash certain bonds of the series and maturities listed on pages (i) and (ii) of the Invitation (the "Target Bonds"). Capitalized terms used and not otherwise defined herein have the meanings set forth in the Invitation.

To participate in the Invitation, Holders of Target Bonds were required to tender their bonds no later than 5:00 p.m., Eastern Time, on September 26, 2025 (the "Expiration Date"). Attached hereto as Exhibit A is a listing of the Target Bonds tendered (the "Tendered Bonds") by the Expiration Date in accordance with the Invitation as determined by the City.

This Notice of Results is not to be construed as an acceptance by the City of the Tendered Bonds. Pursuant to the terms set forth in the Invitation, the City will provide notice of its election to purchase the Tendered Bonds, if any, on October 1, 2025.

Please direct any questions to the Information and Tender Agent, Globic Advisors Inc., at (212) 227-9698, or the Dealer Manager, BofA Securities, Inc., at (646) 743-1362.

Dated: September 29, 2025

Exhibit A

TABLE 1 - TAX-EXEMPT TARGET BONDS

Series	CUSIP[1]	Maturity	Interest Rate	Outstanding Principal Amount	Principal Amount Tendered for Purchase
2016B	655867VH9	10/1/2042	3.000%	$13,035,000	$800,000

[1] CUSIP is a registered trademark of the American Bankers Association. CUSIP information herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. This information is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. CUSIP numbers are provided for convenience of reference only. None of the City, the Dealer Manager, or the Information and Tender Agent nor their respective agents or counsel assumes responsibility for the accuracy of such numbers.

TABLE 2 - TAXABLE TARGET BONDS

Series	CUSIP[1]	Maturity	Interest Rate	Outstanding Principal Amount	Maximum Principal Amount that may be Accepted for Purchase if Tendered	Principal Amount Tendered for Purchase
2019B	655867YW3	10/1/2026	2.230%	$ 5,645,000	$ 3,025,000	$ 2,550,000
2019B	655867YX1	10/1/2027	2.404	1,765,000	945,000	1,415,000
2019B	655867YY9	10/1/2028	2.454	7,815,000	4,185,000	3,420,000
2019B	655867YZ6	10/1/2029	2.504	9,650,000	5,175,000	3,020,000
2019B	655867ZA0	10/1/2030	2.554	9,275,000	4,970,000	525,000
2019B	655867ZB8	10/1/2031	2.654	6,900,000	3,700,000	1,705,000
2019B	655867ZC6	10/1/2032	2.754	6,870,000	3,685,000	1,600,000
2019B	655867ZD4	10/1/2033	2.804	19,055,000	10,215,000	1,000,000
2019B	655867ZE2	10/1/2034	2.854	9,255,000	4,960,000	2,055,000
2019B	655867ZF9	10/1/2035	2.904	15,195,000	8,145,000	-
2019B	655867ZG7	10/1/2036	3.004	15,325,000	8,220,000	8,000,000
2019B	655867ZH5	10/1/2037	3.054	15,150,000	8,120,000	-
2019B	655867ZJ1	10/1/2039	3.216	1,190,000	635,000	-
2019B	655867ZK8	10/1/2046	3.346	10,390,000	5,575,000	-
2020B	655867G45	9/1/2026	1.550	15,000,000	5,625,000	365,000
2020B	655867G52	9/1/2027	1.650	410,000	150,000	-
2020B	655867G60	9/1/2028	1.750	415,000	155,000	-
2020B	655867G78	9/1/2029	1.800	420,000	155,000	-
2020B	655867G86	9/1/2030	1.850	430,000	160,000	-
2020B	655867G94	9/1/2031	1.950	440,000	165,000	-
2020B	655867H28	9/1/2032	2.050	445,000	165,000	-
2020B	655867H36	9/1/2033	2.100	1,440,000	540,000	-
2020B	655867H44	9/1/2034	2.200	7,200,000	2,700,000	500,000
2020B	655867H51	9/1/2035	2.300	7,320,000	2,745,000	-
2020B	655867H69	9/1/2037	2.500	6,900,000	2,675,000	-
2020C	655867J42	10/1/2026	0.868	875,000	375,000	875,000
2020C	655867J59	10/1/2027	0.988	8,850,000	3,765,000	4,850,000
2020C	655867J67	10/1/2028	1.184	6,305,000	2,685,000	2,500,000
2020C	655867J75	10/1/2029	1.304	10,520,000	4,475,000	-
2020C	655867J83	10/1/2030	1.414	9,330,000	3,970,000	105,000
2020C	655867J91	10/1/2031	1.514	8,330,000	3,540,000	3,600,000

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